

Department of Health & Human Services
Centers for Medicare & Medicaid Services

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STATEMENT OF DEFICIENCIES AND PLAN OF CORRECTION	(X1) PROVIDER/SUPPLIER/CLIA IDENTIFICATION NUMBER: 145748	(X2) MULTIPLE CONSTRUCTION A. Building B. Wing	(X3) DATE SURVEY COMPLETED 06/25/2026
NAME OF PROVIDER OR SUPPLIER Montgomery Place		STREET ADDRESS, CITY, STATE, ZIP CODE 5550 South Shore Drive Chicago, IL 60637	
For information on the nursing home's plan to correct this deficiency, please contact the nursing home or the state survey agency.			
(X4) ID PREFIX TAG	SUMMARY STATEMENT OF DEFICIENCIES (Each deficiency must be preceded by full regulatory or LSC identifying information)		
F 0760 Level of Harm - Minimal harm or potential for actual harm Residents Affected - Few	Ensure that residents are free from significant medication errors. Based on interview and record review the facility failed to ensure that one resident R2 was free of medication error. This failure affected 1 of 3 residents reviewed in the facility. On 06/22/2026 at 1:55 PM, R2 was observed in bed. On the door the names that were labeled read R5(A), R2(B). When surveyor entered the room and observed the bed B empty, the resident in the first bed asked me who I was looking for and stated she was R2 and that R5 had discharged home. R2 stated she feels safe in the facility despite receiving the wrong medication from a nurse a few weeks ago. R2 stated that the nurse entered her room and gave her a cup of pills that she took. Then a few moments later the nurse returned back and said that she had pills for R2, when I stated to the nurse that you already gave me pills that is when the nurse said oops, I thought you were R5 because the way the door is labeled. R2 states she is only here temporarily for therapy and will be going back home and she has not seen that nurse since. R2 stated after receiving the wrong medications she was feeling tried and drowsy for a few days. R2 instructed me to speak with her daughter further related to the wrong medication administration. R2's face sheet dated 06/23/2026 documents, in part, readmitted to facility on 05/07/2026 with diagnoses of anemia, diabetes mellitus, idiopathic aseptic necrosis of right femur, fracture of rib on left side, pleural effusion, hypertensive heart, heart failure, chronic kidney failure, atrial fibrillation, muscle weakness, cognitive communication deficit, history of falls, obstructive sleep apnea. R2's Minimum Data Set (MDS) for Cognitive Patterns dated 05/13/2026 documents, in part, R2's Brief Interview for Mental Status (BIMS) score is 13, indicating cognitively intact. R2's Care plan dated 04/07/2026 documents in part that R2 is at risk for decreased cardiac output [Intervention: staff to monitor R2 for orthostatic blood pressure and if positive, alert physician, evaluate blood pressure, evaluate for change in level of consciousness, evaluate heart rate, evaluate pulse oximetry]. On 06/22/2026 at 2:02 PM, V6 (Licensed Practical nurse) stated she is the nurse for R2 and that R2 is alert x 4 and able to make all needs known to staff. V6 stated when she came to work on 06/08/2026 V13 (Occupational therapy assistant) informed her that R2 told her she received the wrong medication and she immediately informed the V2 (Director of Nursing). V6 stated she was not the nurse that performed the medication error but that she monitored the patient closely during her shift and observed that R2 was having altered mental status which she relayed to the physician and received orders for urinary culture. V6 did not document in medical record a blood pressure or vitals for R2 on 06/08/2026. V6 stated she is not sure if the medication error contributed to R2's change in condition, but after a medication error administration R2 should be monitored for three to seven days and documentation should be done. On 06/24/2026 at 11:43 AM, V13 (Occupation therapy assistant) stated on 06/08/2026 she was providing room therapy to R2 and R2 reported that she was not feeling well because she received the wrong medication on 06/06/2026. V13 stated she clarified with R2 that she meant that the medication she received was not for R2, at that point V13 went and got the nurse V6. V6 came into the room and asked R2 the same questions about the medications being administered to her that were not for R2 and that is when V2 entered the room. V13 stated that she observed R2 with tremors that was different from any other time she had provided therapy to R2. On 06/23/2026 at 2:50 PM, V15 (Registered nurse) stated she has been working at the facility through agency staff for over one year now. V15 stated when she started a year ago the names on the door (continued on next page)		

Any deficiency statement ending with an asterisk (*) denotes a deficiency which the institution may be excused from correcting providing it is determined that other safeguards provide sufficient protection to the patients. (See instructions.) Except for nursing homes, the findings stated above are disclosable 90 days following the date of survey whether or not a plan of correction is provided. For nursing homes, the above findings and plans of correction are disclosable 14 days following the date these documents are made available to the facility. If deficiencies are cited, an approved plan of correction is requisite to continued program participation.

LABORATORY DIRECTOR'S OR PROVIDER/SUPPLIER
REPRESENTATIVE'S SIGNATURE

TITLE

(X6) DATE

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F 0760 Level of Harm - Minimal harm or potential for actual harm Residents Affected - Few	there are no instructions posted on the electronic medical record dash board or at the nursing station on how to complete an incident report and that her (V2's) phone number is not posted at the nursing station either. V2 stated that the nurse should have called the physician and the family to inform them both regarding the medication error. The family should have been notified, and the physician should have been immediately notified of further orders. On 06/23/2026 at 1:59 PM, V1 (Administrator) stated her expectation of the nursing staff when a medication error is discovered is to immediately check was medications were given to the patient and reactions could be called and called the physician right away because the physician is the person who understands diagnosis and they are the experts on medications and the physician would decide the course of treatment from there. V2 should also be notified of the medication along with the family because the family should be notified of anything that may have an impact on the resident's condition. The nurse is expected to monitor the residents' vital signs. On 06/23/2026 at 2:45 PM, V2 stated that Mirtazapine oral tablet 15 milligrams (mg) at 2100 could cause R2 to become drowsy. Azo D-Mannose 500 mg 2 tablets at 2100, Carvedilol oral tablet 6.25 mg at 2100 could cause R2's blood pressure to drop. Eliquis oral tablet 5 mg at 2100, could cause R2's blood to thin and cause her to bleed. Gabapentin capsule 300 mg at 2100, could cause R2 to be drowsy because higher dose. V2 stated that the nursing staff have other ways to identify a resident besides the name on the door. The staff should use name badges or photo that is in chart, or the staff can ask another colleague for verification of the resident. On 06/22/2026 at 2:09 PM, V8 (Nurse practitioner) stated she was not made aware that R2 received the wrong medications by any staff member at the facility. On 06/24/2026 at 11:49 PM, V17 (Medical director) via phone stated that she comes to the facility every Thursday and she was informed on Thursday 06/11/2026 (greater than 48 hours later) by V2 when she was in the facility. V17 stated it is the policy and expectation that the physician is notified with 24 hours of and change in condition of a resident or medication error so the medical team could implement corrective actions. V17 stated she conducts a weekly meeting on Wednesdays with the facility to discuss sentinel events and discuss concerns. V17 stated the discussion and implementation for today will be for the facility to correct the names on the doors to reflect that bed A is the resident in the first bed to decrease confusion and errors. V17 stated Gabapentin, Eliquis, and Mirtazapine would leave the residents system in 24 hours and Remeron could cause some sleepiness. V17 stated Carvedilol would be a concern if the nurse did not monitor the blood pressure for any drops. On 06/24/2026 at 11:56 PM, V2 stated she is not sure why she did not attend the weekly Wednesday meeting on 06/10/2026 to inform V17 of the medication error. V2 stated she is not sure why she was until 06/11/2026 to inform v17 in person of the medication error. On 06/24/2026 at 12:06 PM, V2 reviewed the vital sheets for the blood pressures of R2 from 06/06/2026 through 06/11/2026 and stated there are no blood pressures recorded in the medical record. V2 also reviewed the 24-hour reports from 06/06/2026 through 06/11/2026 no documentation regarding change in condition, medication error or vital signs monitoring. Reviewed medical record from 06/06/2026- 06/10/2026 no documentation related to medication error or monitoring R2's condition or blood pressure. No vital signs from 06/06/2026-06/10/2026 on any shifts. Reviewed R2's Vital summary report dated 06/24/2026 at 12:15 pm documents in part that from 06/06/2026-06/10/2026 there were no documented blood pressures recorded. Review of medication list for R5 displayed on 06/06/2026 that R2 received from V11 include: Mirtazapine oral tablet 15 milligrams (mg) at 2100 Azo D-Mannose 500 mg 2 tablets at 2100 Carvedilol oral tablet 6.25 mg at 2100 Eliquis oral tablet 5 mg at 2100 Gabapentin capsule 300 mg at 2100 Reviewed R2's medication error-wrong resident form dated 06/08/2026 which documents that R2 had a medication error on 06/06/2026. Incident description: R2 received the wrong medication from nurse. Resident in bed received resident A medication. R2 is listed as B. Immediate action taken Description: R2 was assessed per nurse, vital signs received per nurse. Monitored per nurse. R2's family did not want R2 to go to the hospital. Form does not display that the primary care physician was notified of the medication error. Form was completed by V2 (Director of nursing). Facility policy titled Change in (continued on next page)		

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F 0760 Level of Harm - Minimal harm or potential for actual harm Residents Affected - Few	condition which is undated documents in part that; Intent: The purpose of this policy is to ensure the facility promptly informs the residents' physician and notified residents representative when there is a change requiring notification. Situations requiring notification include: 1)accident involving the resident which has the potential to require physician intervention.4).upon identification of a change in condition in a resident the nurse will complete an evaluation of the resident's status and document the findings on the change in condition form in the resident's electronic medical record.Facility policy titled medical errors occurrence reporting which is undated documents in part ; Intent: It is the policy of the facility to evaluate any concerns related to medical and or medication errors. Procedure: 1). In the event that a medication error is detected, the individual detecting it will complete the medication variance event form.3). The completed medication error occurrence record will be reviewed the next business day by the signed risk manager, administrator and director of nursing. 4). The completed medical error occurrence record will be reviewed by the medical director. Point of emphasis: all errors will be reviewed and evaluated with the goal of identification of risk and or gap analysis to determine correctio, systematic changes when indicated, in-service and education with appropriate follow-up and monitoring.Facility policy titled Medication administration, general undated documents in part 5). that medication administration should consist of identifying the resident before administering any /all medications.		